

**Natalie D. Holm**  
Client Advisor



Natalie D. Holm serves as a client advisor for high-net-worth individuals and families and their private foundations. With Laird Norton Tyee since 1999, she was instrumental in developing the company's legacy planning process, which helps clients explore their personal goals and values. She enjoys seeing clients all the way through this process, resulting in a wealth plan that serves their ideals and objectives through their lifetime and beyond. Natalie holds a Chartered Financial Analyst designation, ensuring the most rigorous standards in providing clients with objective, unbiased guidance in their investment decisions.

Natalie has 15 years of experience in the financial services industry. Prior to joining Laird Norton Tyee, she worked as a consultant with the Russell Investments, advising high-net-worth individuals and families. Earlier in her career at Russell, she worked as a senior accountant in mutual fund administration.

Natalie earned a degree in business leadership from the University of Puget Sound, and is a member of both the CFA Institute and the CFA Society of Seattle.